

Student Name _____ Student _____

Parent 1 (Custodial) _____ Parent 2 (Non-Custodial) _____

DIVISION OF I NCOME AND ASSETS

You have indicated on your son's/daughter's FAFSA that you have had a change in marital status, yet filed a joint 2021 Federal tax return. Please complete the following form, dividing the income and assets accordingly. In cases of dependent students, the custodial parent should complete and sign this form.

	Reported on 1040, 1040A, or 1040 EZ	Parent 1	Parent 2
Wages, salaries, etc (line 1)			
Interest income (line 2)			
Dividend income (line 3)			
Taxable IRA/Pensions (line 4 and 5)			
Taxable Social Security Benefits (Line 6b)			
Capital Gains or Losses (Line 7)			
Adjusted Gross Income AGI (Line 11)			

Taxable refunds-1 c24 (d)-4 87.88

	Reported on 1040, 1040A, or 1040 EZ	Parent 1	Parent 2
Health Savings Account deduction (Sch 1, line 3)			
Moving Expenses (Sch 1, line 14)			
One-half of self employment tax (Sch 1, line 5)			
Self Employed SEP, SIMPLE plan (Sch 1, line 6)			
Self Employed health insurance ded. (Sch 1, line 7)			
Penalty on early withdraw of savings (Sch 1, line 8)			

